



Announcement Summary

Entity name

JAYRIDE GROUP LIMITED

Date of this announcement

Friday April 26, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exerciseable at \$0.05 expiring 31 December 2027	34,000,000	26/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAYRIDE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

155285528

1.3 ASX issuer code

JAY

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Feb-2024 09:51	New - Proposed issue of securities - JAY	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

26/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Appendix 3B contemplates the Company seeking quotation of the Options being now issued. The Company now intends to issue these securities without applying for quotation, and will later reconsider seeking quotation of these securities should the Company consider at that time that the requirements for quotation of these securities are likely to be met.

#### Issue details

**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options attaching to Convertible Notes

**Number of +securities**

4,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue to the Lead Manager to the Convertible Notes raising as described in the 3B and the announcement released contemporaneously with that 3B.



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Options exercisable at \$0.05 expiring 31 December 2027

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

26/4/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240205/pdf/0602s40dg9fzv1.pdf><https://announcements.asx.com.au/asxpdf/20240307/pdf/0617vtnb82y6js.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.05000000

## Expiry date

31/12/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

JAY : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

Options are being issued following shareholder approval on 8 April 2024.

## Issue details

## Number of +securities

34,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAY : ORDINARY FULLY PAID	236,309,118

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAYAY : CONVERTIBLE NOTES	2,000,000
JAYAS : PERFORMANCE OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,225,000
JAYAJ : OPTION EXPIRING 30-JUN-2025 EX \$0.30	2,236,099
JAYAK : OPTION EXPIRING 30-JUN-2025 EX \$0.30 CLASS D	1,575,440
JAYAW : OPTION EXPIRING 30-JUN-2027 EX \$0.30	2,833,085
JAYAT : OPTION EXPIRING 30-JUN-2026 EX \$0.30 CLASS E	1,165,697
JAYAI : OPTION EXPIRING 30-JUN-2024 EX 55.3C	1,030,887
JAYAH : OPTION EXPIRING 30-JUN-2023 EX 53.3C	2,077,483
JAYAV : PERFORMANCE OPTIONS EXPIRING 30-JUN-2026 EX \$0.1551	1,000,000
JAYAU : PERFORMANCE OPTION EXPIRING 30-JUN-2025 EX \$0.242	250,000
New class - code to be confirmed : Options exerciseable at \$0.05 expiring 31 December 2027	34,000,000